

Registration

Process Steps

This guide provides step-by-step instructions to help users to register for their Investor Hub account.

To use the Investor Hub you will need a valid email address, and phone number to complete the setup.

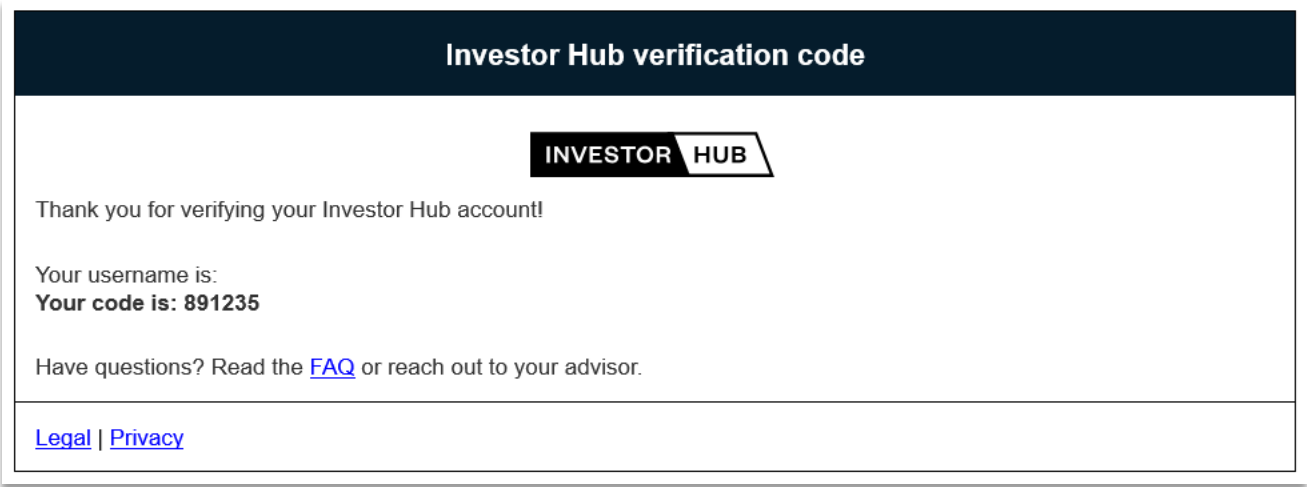
Registering for Investor Hub

Step 1: You will receive a link to register for the Investor Hub login page. Select the link to be brought to the Investor Hub registration page.

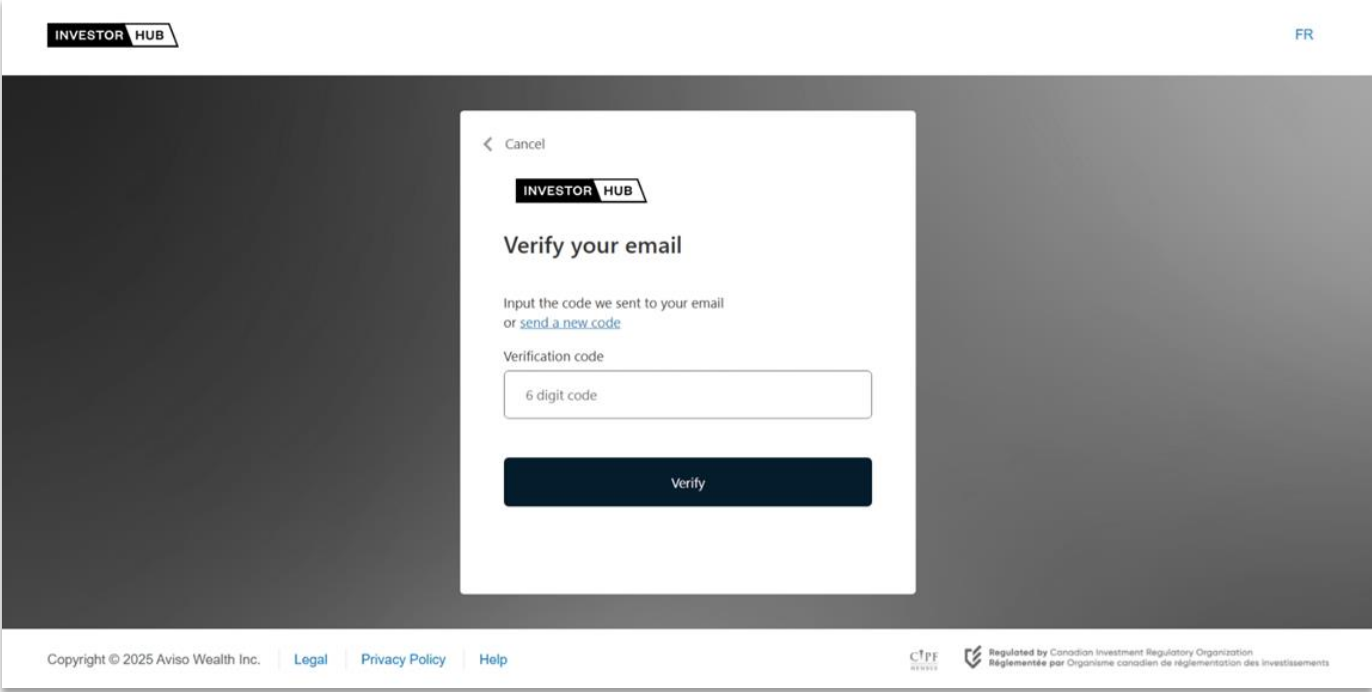
Step 2: Enter your email address to associate with your Investor Hub account and click **Continue**.

The screenshot displays the Investor Hub registration interface. At the top left is the 'INVESTOR HUB' logo, and at the top right is a language selector set to 'FR'. The main content area features a white registration card on a dark grey background. The card has the 'INVESTOR HUB' logo at the top, followed by the heading 'Sign up with your email'. Below this, a message states 'We will send you a code to verify your email.' There is a text input field labeled 'Your email' with the placeholder text 'Your email'. A dark blue 'Continue' button is positioned below the input field. At the bottom of the card, a link reads 'Have an account? Log in'. The footer of the page contains copyright information 'Copyright © 2025 Aviso Wealth Inc.', links for 'Legal', 'Privacy Policy', and 'Help', and regulatory logos for CIPF and the Canadian Investment Regulatory Organization (CRO).

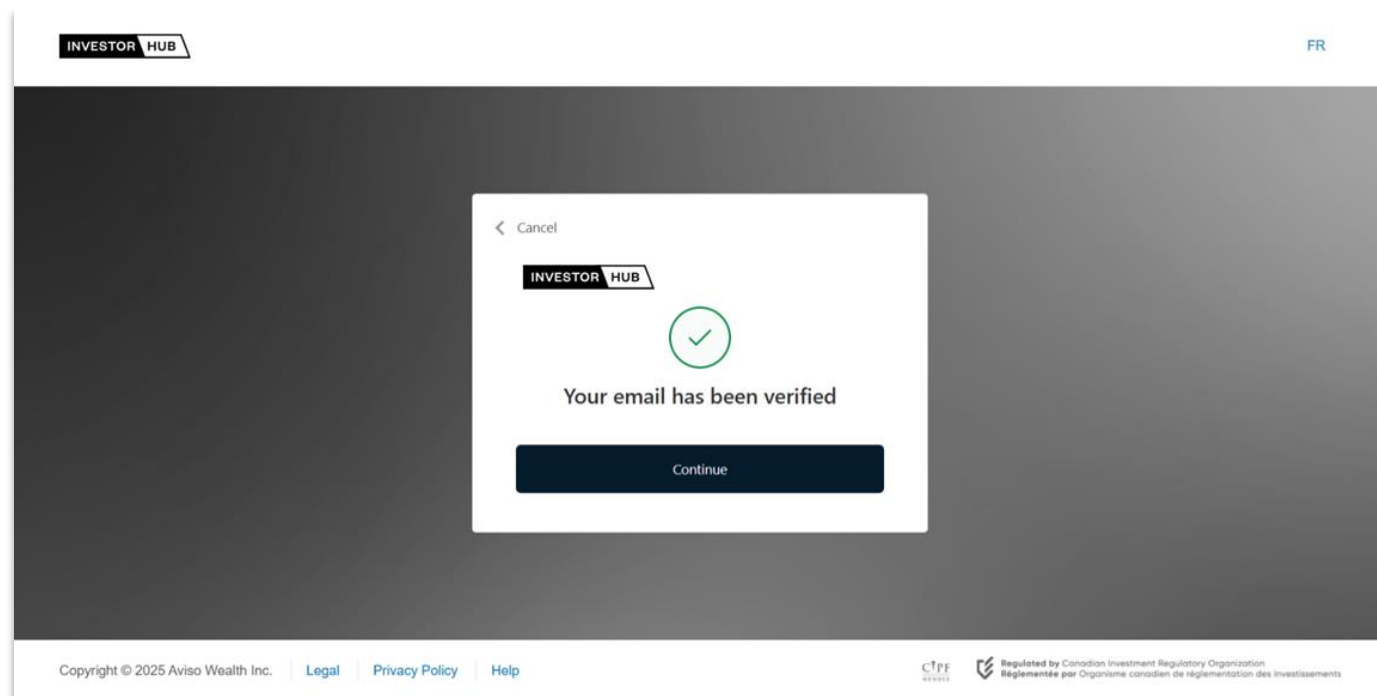
Step 3: A verification code will be sent to the email address entered. Copy or make note of the code provided in the email.



Step 4: Enter the code in the **Verification Code** box. If you did not receive a verification code or would like a new code then select **Send new code**. When a new code is sent, the previous code can no longer be used. After entering the verification code select **Verify**.

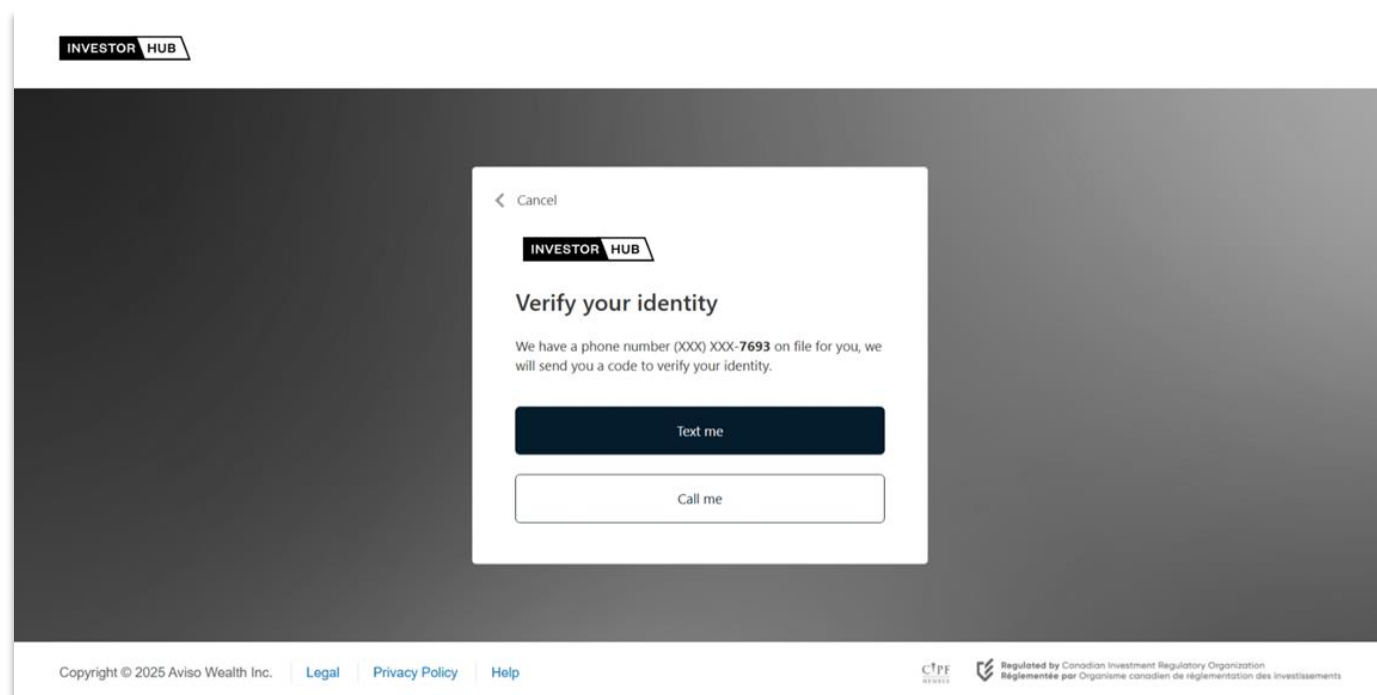


Step 5: If the verification code entered is correct, a confirmation screen will appear. Click **Continue** to proceed to the next step.



Step 6: The Investor Hub will use the phone number it has on file for you to setup multi-factor authentication with. If you do not have a phone number or is not the phone number you would like to use, please reach out to your advisor.

Select **Text me** to receive a code to your phone or Select **Call me** to receive a phone call containing a code.



Step 7: Enter the code sent to your phone via the method you had chosen previously. If you did not receive a code or require a new code then select **send a new code**. If a new code is requested the previous code can no longer be used. Once the code is retrieved, enter the number into the box. Click **Verify** to continue.

INVESTOR HUB

< Cancel

INVESTOR HUB

Verify your phone

Input the code we sent to your phone ending in **7693** or [send a new code](#).

Verification code

123456

Verify

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INVESTOR HUB

< Cancel

INVESTOR HUB

✓

Your identity has been verified

Continue

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Step 8: After entering the correct verification code confirming your identity, you will be prompted to setup a multi-factor authentication option on your account for your security.

Investor Hub offers these options:

1. Phone – sends a one-time code to your phone (Step 9a)
2. Microsoft Authenticator app – you will be prompted to download the Microsoft Authenticator app to your phone to scan a bar code which will allow you to enter a code for verification purposes. (Step 9b)

[< Cancel](#)

INVESTOR HUB



Set up Multi Factor Authentication

How would you like to set up your multi factor authentication?

We have your number ending in **7693** on file

- ☒ Use phone number on file
- ☐ Use a different phone number
- ☐ Use Microsoft Authenticator

[Continue](#)

Step 9a: Selecting the “Use a different phone number” option will all you to enter a new phone number if there is another phone number preferred for the multi-factor authentication process.

Note: You can enter the same phone number previously used during the registration process, however, only Canadian phone numbers are accepted at this time.

After entering the phone number you can choose to receive a code via text or phone call.

Enter that code and be taken to step 10 to setup up your password.

INVESTOR HUB

< Cancel

INVESTOR HUB

Set up Multi Factor Authentication with your phone number

Enter your phone number and we will send you a code to verify your identity.

Country code

Canada (+1)

Phone number

Phone number

Text me

Call me

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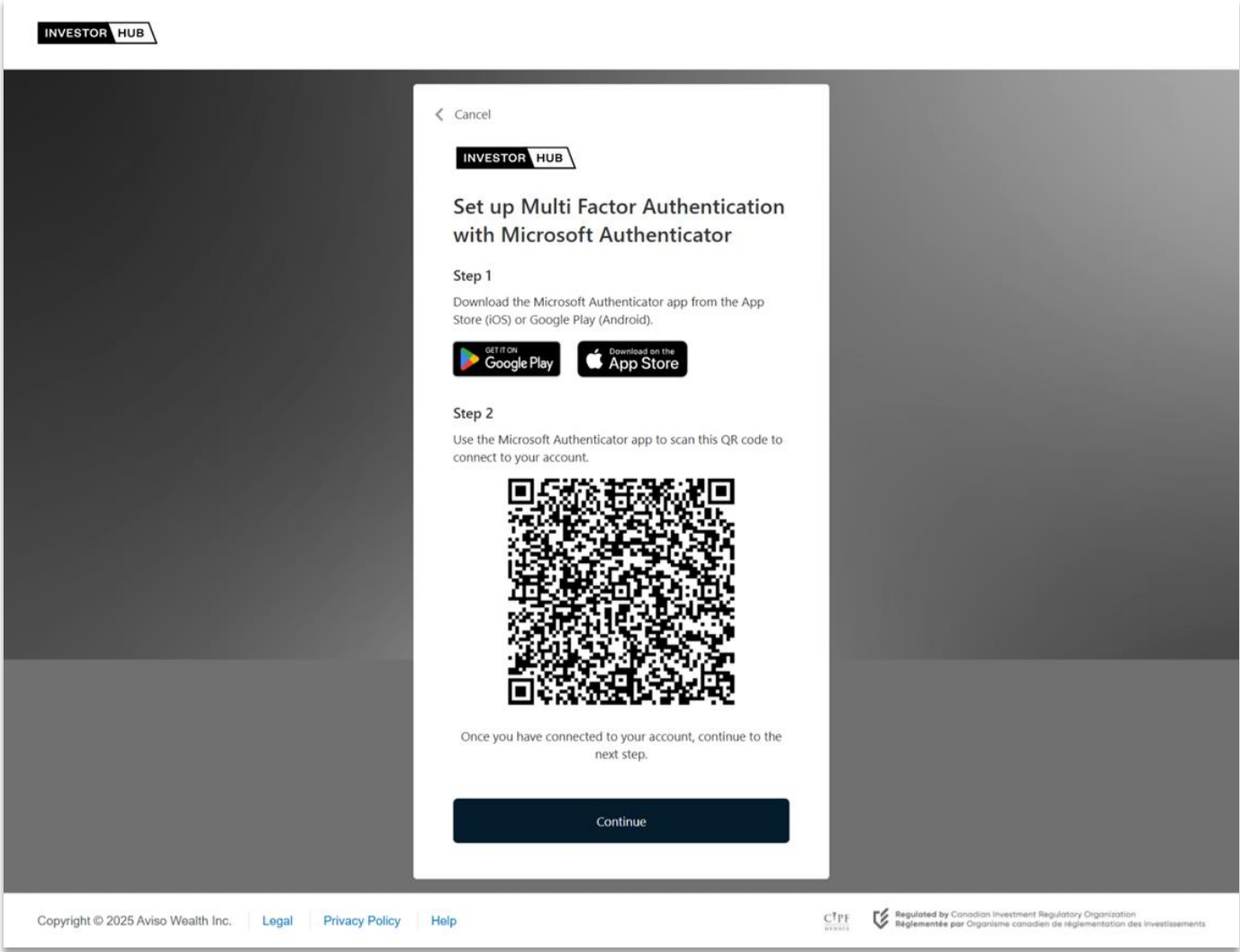
Registration 6

Step 9b: Selecting the “Use Microsoft Authenticator” option will provide a page outlining how to download the Microsoft Authenticator app.

Follow the instructions on the page to scan the QR code.

After scanning the QR code a numeric code will become available. Enter that code and be taken to step 10 – setting up your password.

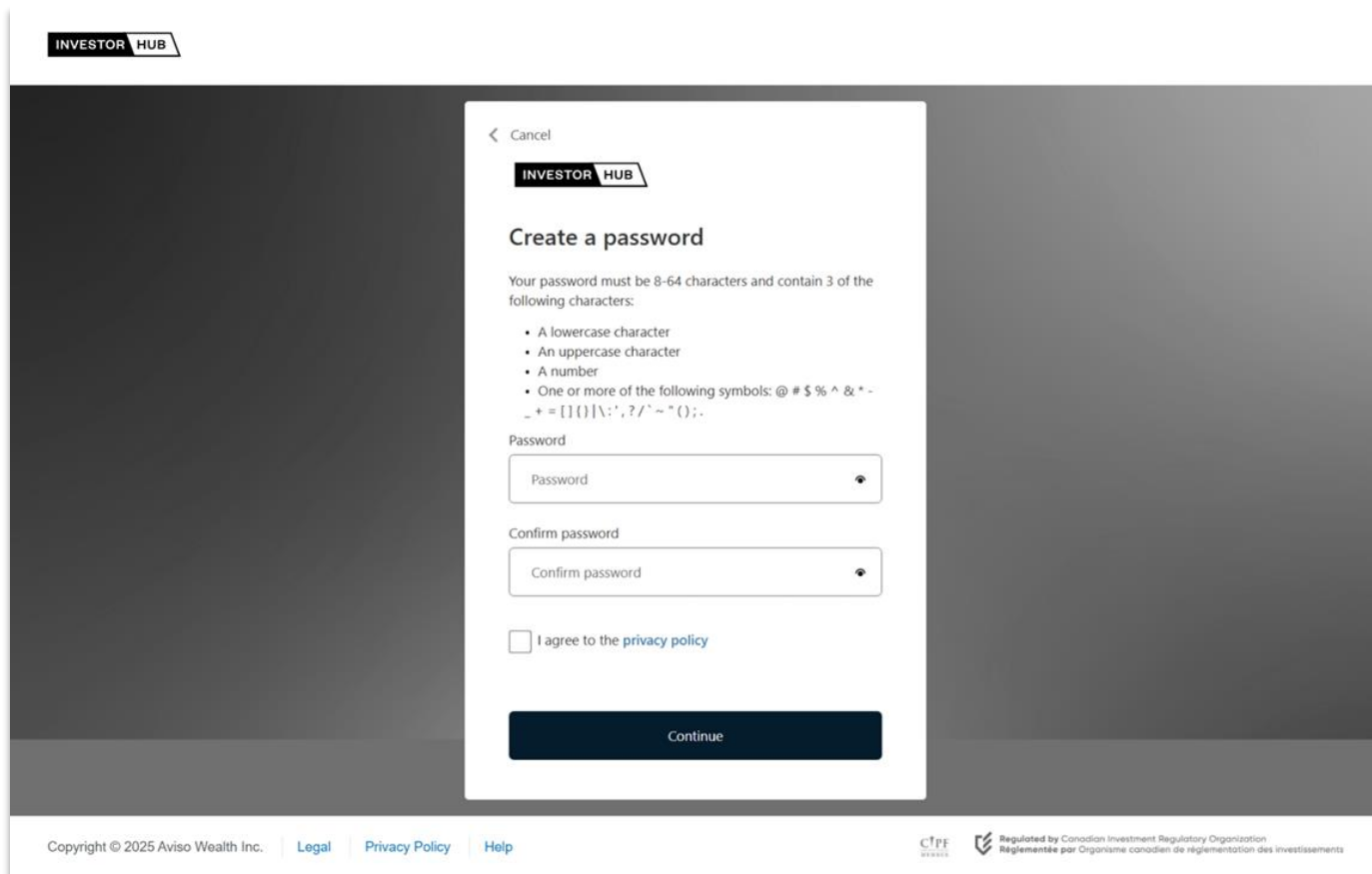
Enter that code and be taken to step 10 to setup up your password.



Step 10: Once the multi-factor authentication step is completed, the final step is to setup your password.

Enter a password in the **Enter new password** box, and repeat the password in the **Confirm new password** box.

The privacy policy for the Investor Hub is also available for review. Select the checkbox confirming agreement with the privacy policy, and then select **Continue**.



The screenshot shows the 'Create a password' screen within the Investor Hub interface. At the top left, there is a back arrow and the text 'Cancel'. The 'INVESTOR HUB' logo is centered at the top. Below the logo, the heading 'Create a password' is displayed. A message states: 'Your password must be 8-64 characters and contain 3 of the following characters:'. This is followed by a bulleted list: 'A lowercase character', 'An uppercase character', 'A number', and 'One or more of the following symbols: @ # \$ % ^ & * - _ + = [] () \ ; ' , ? / ~ ` " () ; , .'. Below the list, there are two input fields: 'Password' and 'Confirm password', each with a toggle icon on the right. Under the 'Confirm password' field, there is a checkbox and the text 'I agree to the [privacy policy](#)'. At the bottom of the form is a dark blue button labeled 'Continue'. The footer of the page contains copyright information 'Copyright © 2025 Aviso Wealth Inc.', links for 'Legal', 'Privacy Policy', and 'Help', and regulatory logos for CTFP and the Canadian Investment Regulatory Organization (RCI).

After setting up your Investor Hub password you are officially registered for the Investor Hub!