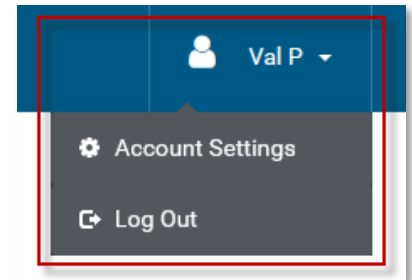


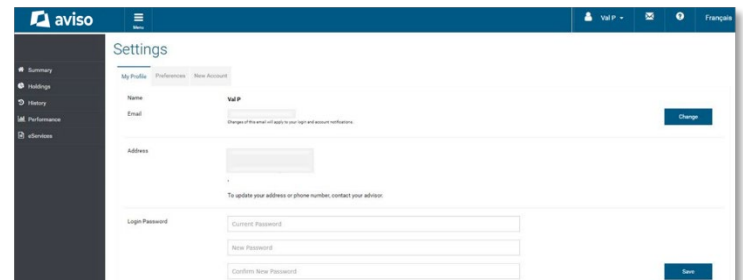
Account settings



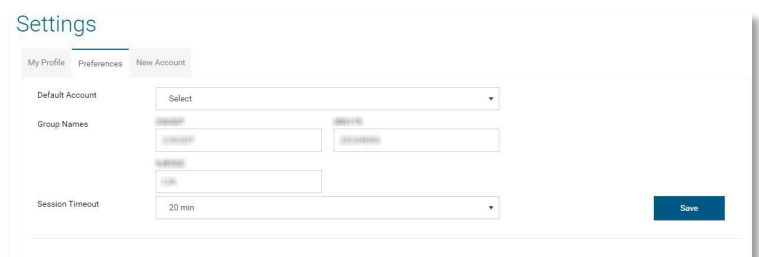
Through the drop-down menu near the top of the screen, you can select **Account settings** to customize your Aviso Online experience.



The **My Profile** tab enables you to update your email address and change your password.



The **Preferences** tab allows you to choose your default account and customize your account group name(s) and session timeout.



From the **New Account** tab, you can add subsequent Aviso Wealth accounts to your Aviso Online profile.

The screenshot shows the 'Add New Accounts' page with three tabs: 'My Profile', 'Preferences', and 'New Account' (which is active). Below the tabs, a message states: 'The information provided will be used to verify your identity and activate the account.' An information icon (i) is followed by a note: 'If your account was opened prior to January 18, 2021, your account number has changed. Please contact the Service Centre for assistance at 1.855.714.3800 or service@aviso.ca'. The form fields include: 'Account Number' (text input with a help icon ? and example 'e.g. 2A1234A1'), 'Social Insurance Number' (input with 'X' placeholders), 'Date of Birth' (Month and Year dropdowns with '8' in the Year field), and 'Advisor First and Last Name' (text input with a help icon ? and example 'e.g. "John Smith" or "Jonathan Smith"'). A 'Corporate Account' link is below the name field. A blue 'Continue' button is at the bottom. At the very bottom, contact information is provided: 'Please contact the Service Centre for questions 1.855.714.3800 or service@aviso.ca'.

Questions?

If you have any questions about Aviso Online, please contact the Aviso Service Centre, or your advisor.

Phone: 1.855.714.3800

Email: service@aviso.ca

Monday to Friday: 6am – 5pm PT / 9am – 8pm ET